State of California
EMPLOYMENT DEVELOPMENT DEPARTMENT
Labor Market Information Division
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March 18, 2005

SAN DIEGO-CARLSBAD-SAN MARCOS METROPOLITAN STATISTICAL AREA (SAN DIEGO COUNTY)

Year-over employment up by 21,600 jobs; almost all major industries add jobs

The unemployment rate in San Diego County was 4.6 percent in February 2005, stable from the revised rate for January 2005, and below the year-ago estimate of 5.0 percent. This compares with an unadjusted unemployment rate of 6.1 percent for California and 5.8 percent for the nation during the same period.

Between January and February 2005, nonfarm wage and salary employment in San Diego County increased by 6,300 jobs to reach 1,262,500 jobs.

- Government posted the largest increase, with the addition of 2,900 jobs in local government education, as teachers returned to the classroom following winter break.
- Leisure and hospitality grew by 1,800 jobs and professional and business services grew by 1,400 jobs.
- Trade, transportation and utilities was the only industry to post job losses over the month (down 1,200 jobs). The losses were concentrated in retail trade as stores continued to shed jobs due to the end of the holiday shopping season.

Between February 2004 and February 2005, total nonfarm employment was up by 21,600 jobs, an increase of 1.7 percent. Almost all major nonfarm industries showed a year-over increase; none showed a year-over decline.

- Construction recorded the largest increase (up 4,400 jobs). The job gains were scattered across all of its subsectors.
- Professional and business services reported a year-over gain of 4,200 jobs. Job gains
 in administrative and support services (which includes temporary help firms) offset
 losses in professional, scientific and technical services and management of companies.
- Government added 3,800 jobs over the month as gains in local government offset losses in federal and state government.
- Leisure and hospitality expanded by 3,400 jobs and trade, transportation and utilities expanded by 3,100 jobs.

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San Diego-Carlsbad-San Marcos MSA San Diego County

Industry Employment & Labor Force March 2004 Benchmark

Feb 05

Percent Change

Data Not Adjusted for Seasonality

l_,			Revised	Prelim.	Month	Year
Civilian Labor Force (1)	1,489,300	1,506,200	1,504,800	1,518,300	0.9%	1.9%
Civilian Employment	1,415,500	1,445,000	1,435,100	1,449,100	1.0%	2.4%
Civilian Unemployment	73,800	61,200	69,700	69,200	-0.7%	-6.2%
Civilian Unemployment Rate	5.0%	4.1%	4.6%	4.6%		
(CA Unemployment Rate)	6.7%	5.7%	6.3%	6.1%		
(U.S. Unemployment Rate)	6.0%	5.1%	5.7%	5.8%		
Total, All Industries (2)	1,251,900	1,285,700	1,266,300	1,273,100	0.5%	1.7%
Total Farm	11,000	10,500	10,100	10,600	5.0%	-3.6%
Total Nonfarm	1,240,900	1,275,200	1,256,200	1,262,500	0.5%	1.7%
Total Private	1,025,100	1,056,800	1,039,500	1,042,900	0.3%	1.7%
Goods Producing	187,000	194,000	190,800	191,400	0.3%	2.4%
Natural Resources and Mining	400	400	400	400	0.0%	0.0%
Construction	83,400	89,500	87,300	87,800	0.6%	5.3%
Construction of Buildings	18,500	19,800	19,400	19,600	1.0%	5.9%
Heavy and Civil Engineering Construction	9,200	10,700	10,400	10,700	2.9%	16.3%
Specialty Trade Contractors	55,700	59,000	57,500	57,500	0.0%	3.2%
Building Foundation and Exterior Contractors	14,300	14,900	14,400	14,700	2.1%	2.8%
Building Equipment Contractors	17,800	18,800	18,500	18,200	-1.6%	2.2%
Building Finishing Contractors	16,800	18,200	17,700	17,600	-0.6%	4.8%
Residual-Other Specialty Trade Contract	6,800	7,100	6,900	7,000	1.4%	2.9%
Manufacturing	103,200	104,100	103,100	103,200	0.1%	0.0%
Durable Goods	77,100	78,100	77,400	77,500	0.1%	0.5%
Machinery Manufacturing	7,900	8,000	8,000	8,000	0.0%	1.3%
Computer and Electronic Product Manufacturing		25,100	24,700	24,800	0.4%	-0.8%
Computer and Peripheral Equipment Manufac		4,200	3,800	3,800	0.0%	-15.6%
Communications Equipment Manufacturing	5,100	5,000	5,000	5,100	2.0%	0.0%
Audio and Video Equipment Manufacturing	2,000	1,900	1,900	1,900	0.0%	-5.0%
Residual-Semiconductor and Electronic Comp		8,300	8,300	8,300	0.0%	5.1%
Electronic Instrument Manufacturing	5,500	5,700	5,700	5,700	0.0%	3.6%
Transportation Equipment Manufacturing	13,200	13,700	13,800	14,000	1.4%	6.1%
Residual-Motor Vehicle Manufacturing	1,400	1,300	1,300	1,400	7.7%	0.0%
Aerospace Product and Parts Manufacturing	5,100	5,300	5,300	5,400	1.9% 0.0%	5.9% 7.5%
Ship and Boat Building	6,700 31,000	7,100	7,200 30,900	7,200 30,700	-0.6%	7.5% -1.0%
Residual-Miscellaneous Manufacturing Nondurable Goods	26,100	31,300 26,000	25,700	25,700	0.0%	-1.0% -1.5%
Service Providing	1,053,900	1,081,200	1,065,400	1,071,100	0.5%	1.6%
Private Service Producing	838,100	862,800	848,700	851,500	0.3%	1.6%
Trade, Transportation and Utilities	210,800	222,000	215,100	213,900	-0.6%	1.5%
Wholesale Trade	41,700	42,300	41,800	42,200	1.0%	1.2%
Merchant Wholesalers, Durable Goods	22,600	22,900	22,800	22,900	0.4%	1.3%
Merchant Wholesalers, Nondurable Goods	13,600	13,600	13,100	13,400	2.3%	-1.5%
Wholesale Electronic Markets and Agents and	5,500	5,800	5,900	5,900	0.0%	7.3%
Retail Trade	141,100	151,200	145,100	143,300	-1.2%	1.6%
Motor Vehicle and Parts Dealer	20,500	20,600	20,700	20,800	0.5%	1.5%
Residual-Furniture and Home Furnishings Store		20,300	20,100	20,100	0.0%	-2.4%
Building Material and Garden Equipment Stores		11,100	11,000	11,000	0.0%	3.8%
Food and Beverage Stores	24,100	24,700	24,500	24,600	0.4%	2.1%
Grocery Stores	21,200	21,900	21,700	21,800	0.5%	2.8%
Residual-Specialty Food Stores	2,900	2,800	2,800	2,800	0.0%	-3.4%
Health and Personal Care Stores	9,100	8,900	8,700	8,700	0.0%	-4.4%
Clothing and Clothing Accessories Stores	15,500	19,100	17,800	17,000	-4.5%	9.7%
Clothing Stores	12,100	15,500	14,200	13,400	-5.6%	10.7%
Residual-Shoe Stores	3,400	3,600	3,600	3,600	0.0%	5.9%
Sporting Goods, Hobby, Book and Music Stores		8,800	8,500	8,400	-1.2%	1.2%
Sporting Goods, Hobby and Musical Instrume		5,900	5,600	5,500	-1.8%	1.9%

Dec 04

Feb 04

Jan 05

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San Diego-Carlsbad-San Marcos MSA San Diego County Industry Employment & Labor Force

March 2004 Benchmark

Data Not Adjusted for Seasonality

Data Not Adjusted for Seasonality	E 1 04	5 04		E 1 05		01
	Feb 04	Dec 04	Jan 05	Feb 05	Percent	
			Revised	Prelim.	Month	Year
Book, Periodical and Music Stores	2,900	2,900	2,900	2,900	0.0%	0.0%
General Merchandise Stores	21,700	27,100	23,600	22,600	-4.2%	4.1%
Department Stores	16,000	20,700	17,400	16,500	-5.2%	3.1%
Other General Merchandise Stores	5,700	6,400	6,200	6,100	-1.6%	7.0%
Miscellaneous Store Retailers	10,700	10,600	10,200	10,100	-1.0%	-5.6%
Transportation, Warehousing and Utilities	28,000	28,500	28,200	28,400	0.7%	1.4%
Utilities	6,400	6,500	6,600	6,700	1.5%	4.7%
Transportation and Warehousing	21,600	22,000	21,600	21,700	0.5%	0.5%
Residual-Air Transportation	14,000	13,900	13,700	13,700	0.0%	-2.1%
Truck Transportation	4,800	5,000	4,800	4,800	0.0%	0.0%
Warehousing and Storage	2,800	3,100	3,100	3,200	3.2%	14.3%
Information	36,300	36,300	36,400	36,700	0.8%	1.1%
Publishing Industries (except Internet)	10,700	11,000	10,900	10,900	0.0%	1.9%
Newspaper, Periodical, Book and Directory Pub	6,600	7,000	7,000	7,000	0.0%	6.1%
Software Publishers	4,100	4,000	3,900	3,900	0.0%	-4.9%
Broadcasting (except Internet)	4,300	4,400	4,400	4,500	2.3%	4.7%
Telecommunications	15,200	15,000	15,100	15,300	1.3%	0.7%
Wireless Telecommunications Carriers	7,500	8,000	8,000	7,900	-1.3%	5.3%
Telecommunications Resellers	6,500	6,000	6,100	6,400	4.9%	-1.5%
Residual-Other Telecommunications	1,200	1,000	1,000	1,000	0.0%	-16.7%
Residual-Other Information Services	6,100	5,900	6,000	6,000	0.0%	-1.6%
Financial Activities	80,900	82,000	81,300	81,700	0.5%	1.0%
Finance and Insurance	52,500	52,800	52,400	52,600	0.4%	0.2%
Residual-Other Finance	1,300	1,300	1,200	1,400	16.7%	7.7%
Credit Intermediation and Related Activities	26,400	26,400	26,300	26,300	0.0%	-0.4%
Securities, Commodity Contracts and Investme	7,400	7,800	7,700	7,700	0.0%	4.1%
Insurance Carriers and Related	17,400	17,300	17,200	17,200	0.0%	-1.1%
Real Estate and Rental and Leasing	28,400	29,200	28,900	29,100	0.7%	2.5%
Real Estate	21,600	22,200	22,000	22,200	0.7 %	2.8%
Residual-Rental and Leasing Services	6,800	7,000	6,900	6,900	0.9%	1.5%
Professional and Business Services	201,900	208,000	204,700	206,100	0.0 %	2.1%
	101,400	100,100	99,200		0.7%	-1.4%
Professional, Scientific and Technical Services				100,000	0.6%	-1.4% -0.9%
Legal Services	11,700	11,800	11,600	11,600		
Architectural, Engineering and Related Services	19,900	20,100	19,800	19,700 23,500	-0.5%	-1.0%
Scientific Research and Development Services	23,800	23,800	23,500	· ·	0.0%	-1.3%
Residual-Other Professional, Scientific and Ted	46,000	44,400	44,300	45,200	2.0%	-1.7%
Management of Companies and Enterprises	18,300	18,600	18,000	18,000	0.0%	-1.6%
Administrative and Support and Waste Services	82,200	89,300	87,500	88,100	0.7%	7.2%
Administrative and Support Services	79,900	86,800	84,900	85,600	0.8%	7.1%
Employment Services	35,400	40,300	38,500	39,100	1.6%	10.5%
Investigation and Security Services	8,600	8,900	8,900	8,900	0.0%	3.5%
Services to Buildings and Dwellings	20,000	21,200	20,800	20,800	0.0%	4.0%
Residual-Other Support Services	15,900	16,400	16,700	16,800	0.6%	5.7%
Waste Management and Remediation Services	2,300	2,500	2,600	2,500	-3.8%	8.7%
Educational and Health Services	121,400	121,600	121,700	121,700	0.0%	0.2%
Educational Services	19,300	20,700	20,400	19,700	-3.4%	2.1%
Residual-Elementary and Secondary Schools	13,500	13,800	13,800	13,800	0.0%	2.2%
Colleges, Universities and Professional Schools		6,900	6,600	5,900	-10.6%	1.7%
Health Care and Social Assistance	102,100	100,900	101,300	102,000	0.7%	-0.1%
Ambulatory Health Care Services	42,900	42,900	43,200	43,400	0.5%	1.2%
Hospitals	23,400	23,400	23,400	23,500	0.4%	0.4%
Nursing and Residential Care Facilities	18,300	17,500	17,700	17,800	0.6%	-2.7%
Social Assistance	17,500	17,100	17,000	17,300	1.8%	-1.1%
Leisure and Hospitality	140,000	144,600	141,600	143,400	1.3%	2.4%
Arts, Entertainment, and Recreation	19,900	20,200	20,100	20,600	2.5%	3.5%
Amusement, Gambling, and Recreation	13,500	14,700	14,700	14,900	1.4%	10.4%
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San Diego-Carlsbad-San Marcos MSA San Diego County

Industry Employment & Labor Force March 2004 Benchmark

Data Not Adjusted for Seasonality

	Feb 04	Dec 04	Jan 05	Feb 05	Percent Change	
			Revised	Prelim.	Month	Year
Residual-Other Amusement and Recreation	6,400	5,500	5,400	5,700	5.6%	-10.9%
Accommodation and Food Service	120,100	124,400	121,500	122,800	1.1%	2.2%
Accommodation	27,400	26,500	26,300	26,600	1.1%	-2.9%
Food Services and Drinking Places	92,700	97,900	95,200	96,200	1.1%	3.8%
Full-Service Restaurants	44,600	46,900	45,800	46,300	1.1%	3.8%
Residual-Limited-Service Eating Places	48,100	51,000	49,400	49,900	1.0%	3.7%
Other Services	46,800	48,300	47,900	48,000	0.2%	2.6%
Repair and Maintenance	13,100	13,000	12,900	13,000	0.8%	-0.8%
Personal and Laundry Services	14,000	14,900	14,700	14,700	0.0%	5.0%
Religious, Grantmaking, Civic, Professional and	19,700	20,400	20,300	20,300	0.0%	3.0%
Government	215,800	218,400	216,700	219,600	1.3%	1.8%
Federal Government	39,700	39,200	38,900	38,900	0.0%	-2.0%
Other Federal Government	20,000	19,800	19,700	19,700	0.0%	-1.5%
Department of Defense	19,700	19,400	19,200	19,200	0.0%	-2.5%
State and Local Government	176,100	179,200	177,800	180,700	1.6%	2.6%
State Government	38,700	38,200	38,000	37,800	-0.5%	-2.3%
State Government Education	26,200	25,600	25,500	25,400	-0.4%	-3.1%
Other State Government	12,500	12,600	12,500	12,400	-0.8%	-0.8%
Local Government	137,400	141,000	139,800	142,900	2.2%	4.0%
Local Government Education	74,300	75,500	74,400	77,300	3.9%	4.0%
County	18,000	18,700	18,700	18,700	0.0%	3.9%
City	19,700	20,300	20,200	20,300	0.5%	3.0%
Other Local Government	25,400	26,500	26,500	26,600	0.4%	4.7%

Note 1: Civilian labor force data are by place of residence; include self-employed individuals, unpaid family workers, household domestic workers, & workers on strike.

Note 2: Industry employment is by place of work; excludes self-employed individuals, unpaid family workers, household domestic workers, & workers on strike.

These data are produced by the Labor Market Information Division of the California State Employment Development Department (EDD). Questions should be directed to: Cheryl Mason-858/689-6544 or Ann Marshall -949/588-3888

These data, as well as other labor market data, are available via the Internet at http://www.labormarketinfo.edd.ca.gov. If you need assistance, please call (916) 262-2162.

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